

*Hanoi, August 28, 2025*

**To: - State Securities Commission  
- Hanoi Stock Exchange**

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2. Stock code: VFR
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6. Content of information disclosure:

**6.1** Explanation of profit after corporate income tax in the Business Performance Report of the separate financial statements for the first 6 months of 2025, which decreased the loss compared to the reporting period for the first 6 months of 2024:

Because the operating revenue in the first 6 months of 2025 increased by VND 1.8 billion, equivalent to 28%, while the cost of capital and administrative expenses only increased by VND 0.96 billion and VND 0.67 billion, respectively, equivalent to 20% and 21% compared to the same period in 2024, and at the same time, in the first 6 months of 2025, the Company recorded dividends, so financial revenue increased by more than VND 1 billion, equivalent to 428%, leading to a loss of 44% in the first 6 months of 2025 compared to the same period in 2024. The loss in the second quarter of 2025 was due to the cost of capital and expenses remaining high and the arising of administrative expenses from the provision for Foreign contractor tax receivable of more than 0.9 billion VND. Revenue in the first 6 months of 2025 increased by 28% compared to the same period in 2024 because in the first 6 months of 2025, the Company received more orders for transportation services than in the same period in 2024.

**6.2** Explanation of profit after corporate income tax in the Business Performance Report of the Consolidated Financial Statements for the first 6 months of 2025 changed by 10% or more compared to the Consolidated Financial Statements for the first 6 months of 2024:

Although revenue in the first 6 months of 2025 increased by 13.8 billion VND, equivalent to more than 31%, while Cost of Goods of Sale only increased by 10 billion VND, equivalent to more than 26% and Administrative Expenses decreased by more than 3 billion VND, equivalent to a decrease of more than 28% compared to the same period in 2024, Financial Revenue in the first 6 months of 2025 decreased sharply by 37.2 billion VND, equivalent to a decrease of more than 80% compared to the same period in 2024. 2024, because in the first 6 months of 2024, the Subsidiary had Financial Revenue recorded from divestment at an affiliated joint venture company, this was the main reason for the decrease in after-tax profit on the consolidated financial statements for the first 6 months of 2025 by VND 9.7 billion, equivalent to a decrease of 52% compared to the first 6 months of 2024. Revenue for the first 6 months of 2025 increased by more than 31% over the same period because in the first 6 months of 2025, the Parent Company and its Subsidiaries received more orders and service contracts than in the same period of 2024.

We hereby commit that the information published above is true and we are fully responsible before the law for the content of the published information.

**Recipients:**

- As above
- Document storage
- Accountant



**Mr ĐÀO NGUYEN DANG**